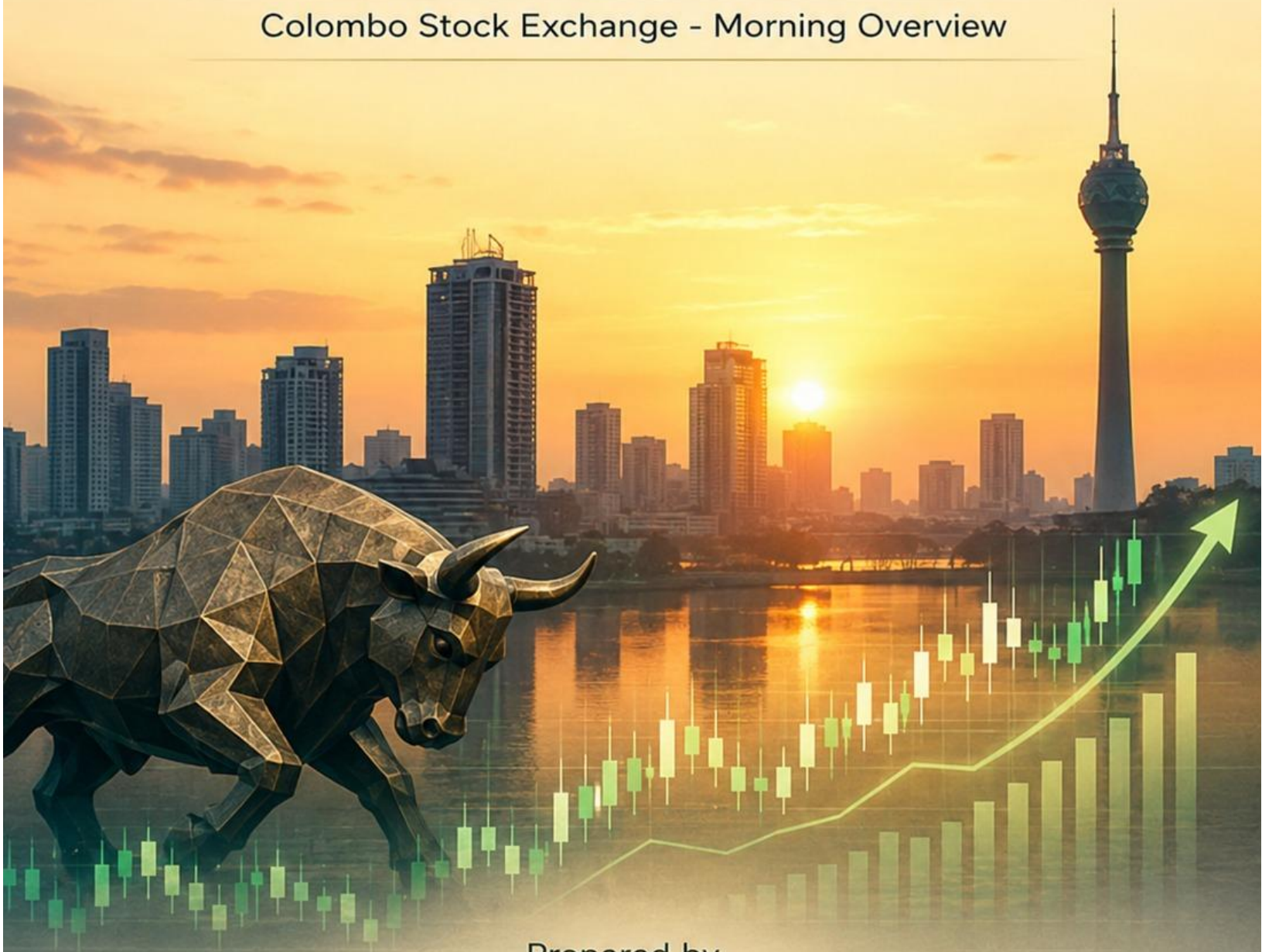


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"Price is what you pay. Value is what you get."
Warren Buffett

Tuesday, September 22, 2026

Equity Update					Global Indices				
				21-Sep					21-Sep
		Chg	Chg%		Developed Markets				
ASPI	▼	-77.08	-0.37%	20,979		Dow Jones	▲		51,987
S&P SL 20 Index	▼	-19.44	-0.33%	5,909		Euro Stoxx 50	▲		6,318
Total Turnover (LKR)	▼			750,346,727		FTSE 100	▲		10,739
Market Capitalization (LKR)	▼			7,613,917,748,554		Nikkei 225			65,019
						Hang Seng	▲		25,043
					Frontier Markets				
PER (x)				10.9		VN index	▼		1,800
PBV (x)				1.3		KSE-100	▲		171,153
DY (%)				3.2					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				21-Sep			
(LKR per unit)		TT Buying	TT Selling		Type		
USD		\$ 326.7	335.7		Gold (USD/t.oz)	▼	4,382
GBP		£ 436.0	450.6		Gold (LKR/t.oz)	▼	1,443,615
EUR		€ 373.6	386.7		Brent Crude Oil (USD/Bbl)	▼	99
JPY		¥ 2.1	2.1		Copper (USD/Lbs)	▲	676
CNY		¥ 48.2	50.7		Cotton (USD/Lbs)	▲	83
INR		₹ 3.5	3.6		Aluminium (USD/MT)		3,289
					Palm Oil 3M forward (MYR/MT)		4,898

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q2 = 4.2%		NCPI YoY Change: August 2026 = 8.1%	
				CCPI YoY Change: August 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

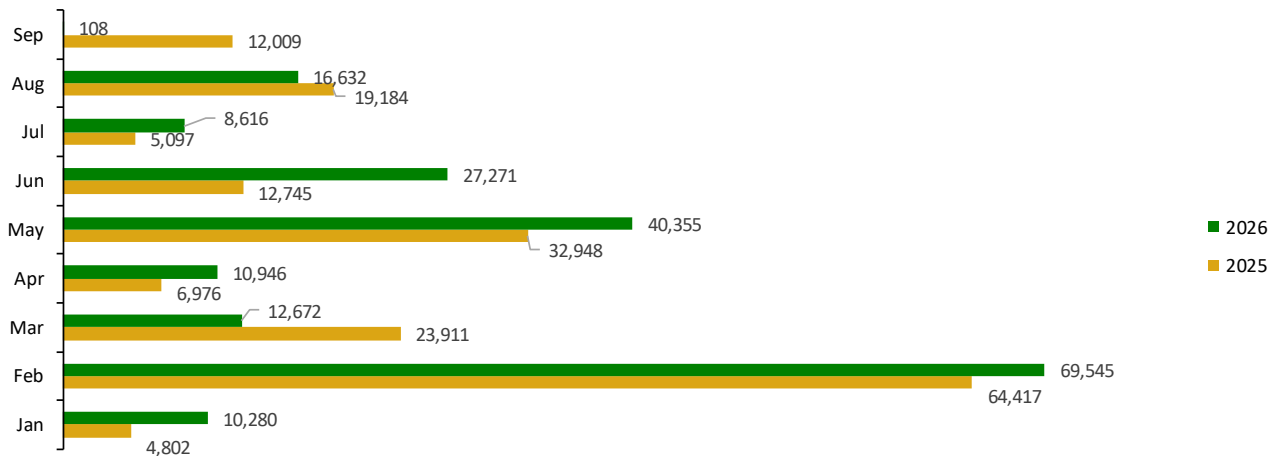


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Tuesday, September 22, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
RCH(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
CABO(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
RENU(N)	LKR 4.00	First and final	23-Sep	24-Sep	12-Oct
HARI(N)	LKR 73.00	Final	24-Sep	25-Sep	13-Oct
COCO(N)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
COCO(X)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
RWSL(N)	LKR 0.25	Final	30-Sep	1-Oct	19-Oct
MCPL(N)	LKR 3.00	First and final	1-Oct	2-Oct	20-Oct
LPRT(N)	LKR 4.00	First and final	1-Oct	2-Oct	7-Oct
COOP (N)	LKR 0.05	Final	DATES TO BE NOTIFIED		

LKR 196,425 Mn as dividends from January - September* 2026



*Until September 21, 2026

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16